

Media Release

EFG International (Guernsey) Limited successfully places Tier 2 regulatory capital

Zurich, 29 March 2017

EFG International announces that USD 400 million of Tier 2 Resettable Subordinated Notes due 2027 issued by EFG International (Guernsey) Limited and guaranteed by EFG International AG on a subordinated basis have been placed with investors.

After a short book-building process, the notes have been placed with institutional investors and private banking institutions in Europe and, for the first time in EFG International's history, in Asia. The notes feature a 10-year final maturity and a coupon of 5.00% p.a. for the first 5 years. The notes include, among other characteristics, an optional redemption in year 5, subject to FINMA approval. Application will be made for the listing of the notes on SIX Swiss Exchange. The expected settlement date is 5 April 2017.

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About EFG International

EFG International is a global private banking group offering private banking and asset management services and is headquartered in Zurich. EFG International's group of private banking businesses, including Lugano-based BSI, operates in around 40 locations worldwide. Its registered shares (EFGN) are listed on the SIX Swiss Exchange.

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